



BENG KUANG MARINE LIMITED
(Company Registration No.:199400196M)
(Incorporated in the Republic of Singapore)

COMPLETION OF THE PROPOSED BONDS REDEMPTION AND OFFER

1. INTRODUCTION

The board of directors (the “**Directors**” or “**Board**”) of Beng Kuang Marine Limited (the “**Company**”, together with its subsidiaries, “**Group**”) refers to the announcements dated 21 October 2024 in relation to the Proposed Bonds Redemption and Offer (the “**Previous Announcement**”).

All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Previous Announcement.

2. COMPLETION

Further to the Previous Announcement, the Board wishes to announce that (i) the Existing Bonds have been redeemed in full; and (ii) the 2027 Bonds in aggregate principal amount of S\$3,000,000 have been subscribed for and that the 2027 Bonds in aggregate principal amount of S\$3,000,000 have been accordingly issued today, 5 November 2024.

BY ORDER OF THE BOARD

Chua Beng Yong
Executive Chairman
5 November 2024

Important Notice Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The 2027 Bonds are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018).

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or contained in this announcement.*