BENG KUANG MARINE LIMITED
Registration No. 199400196M

PROPOSED SHARE CONSOLIDATION OF EVERY FOUR (4) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF BENG KUANG MARINE LIMITED HELD BY SHAREHOLDERS AS AT BOOKS CLOSURE DATE
- COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

The Board of Directors (the "**Board**") of Beng Kuang Marine Limited (the "**Company**") refers to the circular to Shareholders of the Company dated 28 July 2015 (the "**Circular**") in relation to the Proposed Share Consolidation and the announcement dated 18 August 2015 giving notice of the Books Closure Date for the Proposed Share Consolidation.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Circular.

The Company wishes to announce that the Proposed Share Consolidation has been completed and become effective as at 9.00 a.m. on 27 August 2015. Accordingly, on 27 August 2015, every four (4) Shares registered in the name, or standing to the credit of the Securities Account, of each Shareholder (as the case may be) were consolidated in one (1) Consolidated Share, and the issued share capital of the Company now comprises 135,010,406 Consolidated Shares, after disregarding any fractions of Consolidated Shares arising from the Proposed Share Consolidation.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they are entitled to pursuant to the Share Consolidation, based on their holdings of Shares as at the Books Closure Date, has been rounded down to the nearest whole Consolidated Share, and any fractional entitlements have been disregarded.

Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that odd lots of Consolidated Shares can be traded with a minimum size of one (1) Consolidated Share on the SGX-ST's unit share market.

BY ORDER OF THE BOARD

Chua Meng Hua
Managing Director
28 August 2015