BENG KUANG MARINE LIMITED
Registration No. 199400196M

PROPOSED SHARE CONSOLIDATION OF EVERY FOUR (4) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF BENG KUANG MARINE LIMITED HELD BY SHAREHOLDERS AS AT A BOOKS CLOSURE DATE
- EFFECTIVE TRADING DATE

The Board of Directors (the "**Board**") of Beng Kuang Marine Limited (the "**Company**") refers to the circular to Shareholders of the Company dated 28 July 2015 (the "**Circular**") in relation to the Proposed Share Consolidation; and the announcement dated 18 August 2015 giving notice of the Books Closure Date for the Proposed Share Consolidation.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Circular.

The Company would like to remind Shareholders that for trading purposes:

(a) trading in the existing Shares will cease at 5.00 p.m. on Friday, 21 August 2015; and

(b) the Shares will begin trading in board lots of 100 Consolidated Shares with effect from 9.00 a.m. on Monday, 24 August 2015. Accordingly, four (4) existing Shares as at 5.00 p.m. on Friday, 21 August 2015 will represent one (1) Consolidated Share with effect from 9.00 a.m. on Monday, 24 August 2015.

Please refer to paragraph 2.5.1 of the Circular for further details.

While the Shares will be traded on a consolidated basis with effect from 9.00 a.m. on Monday, 24 August 2015, Shareholders should note that the existing Shares will not be consolidated until 9.00 a.m. on Thursday, 27 August 2015.

For illustrative purposes, on 24 August 2015, a Shareholder who holds 1,000 existing Shares in his Securities Account should only sell up to 250 Shares (i.e. on a consolidated basis having regard to the 4:1 consolidation ratio) as due to the "T+3 Market Days" settlement cycle, he will only have 250 Consolidated Shares in his Securities Account on 24 August 2015 for delivery when the sale is settled.

BY ORDER OF THE BOARD

Chua Meng Hua
Managing Director
20 August 2015