BENG KUANG MARINE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199400196M)

PROPOSED SHARE SPLIT OF EACH ORDINARY SHARE IN THE CAPITAL OF BENG KUANG MARINE LIMITED (THE "COMPANY") INTO THREE ORDINARY SHARES (THE "PROPOSED SHARE SPLIT") - NOTICE OF BOOKS CLOSURE

NOTICE IS HEREBY GIVEN that subject to the approval of shareholders for the Proposed Share Split at an extraordinary general meeting (the "EGM") of the Company to be held on 30 November 2007, the Share Transfer Books and Register of Members of the Company will be closed on 6 December 2007 at 5.00 p.m. (the "Books Closure Date") for the purpose of determining the entitlements of shareholders under the Proposed Share Split. Accordingly, all completed and stamped transfer forms together with share certificates and registration fees must be lodged with the Company's Share Registrar, M & C Services Private Limited at 138 Robinson Road #17-00 The Corporate Office Singapore 068906 by 5.00 p.m. on 6 December 2007.

Shareholders who hold physical share certificate(s) for the shares in their own names ("Existing Share Certificate(s)") and who wish to deposit the same with The Central Depository (Pte) Limited ("CDP") for the purposes of the Proposed Share Split, must deposit their Existing Share Certificate(s), together with the duly executed instruments of transfer in favour of CDP, not later than five market days prior to the Books Closure Date.

A circular (the "Circular") to shareholders setting out the details of the Proposed Share Split and the notice convening the EGM to seek shareholders' approval for the Proposed Share Split has been despatched to shareholders, and shareholders should refer to the Circular for further details.

BY ORDER OF THE BOARD

Chua Meng Hua
Executive Director
15 November 2007